

Fill in this information to identify your case:

United States Bankruptcy Court for the:

MIDDLE DISTRICT OF NORTH CAROLINA

Case number (if known)

Chapter 11

Check if this an amended filing

## Official Form 201

# Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	<b>ALEVO USA, INC.</b>		
2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names	<b>DBA ALEVO, INC.</b> <b>ALEVO ANALYTICS</b> <b>ALEVO ENERGY, INC.</b>		
3. Debtor's federal Employer Identification Number (EIN)	<b>45-4343448</b>		
4. Debtor's address	Principal place of business  <b>2321 CONCORD PARKWAY S</b> <b>Concord, NC 28027</b> Number, Street, City, State & ZIP Code	Mailing address, if different from principal place of business  P.O. Box, Number, Street, City, State & ZIP Code	
	<b>Cabarrus</b> County	Location of principal assets, if different from principal place of business  Number, Street, City, State & ZIP Code	
5. Debtor's website (URL)	<b>ALEVO.COM</b>		
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____		

Debtor ALEVO USA, INC.  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

**7. Describe debtor's business** A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))  
 Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  
 Railroad (as defined in 11 U.S.C. § 101(44))  
 Stockbroker (as defined in 11 U.S.C. § 101(53A))  
 Commodity Broker (as defined in 11 U.S.C. § 101(6))  
 Clearing Bank (as defined in 11 U.S.C. § 781(3))  
 None of the above

## B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)  
 Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)  
 Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

## C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.

See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.4236**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

## Check one:

- Chapter 7  
 Chapter 9  
 Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).  
 The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  
 A plan is being filed with this petition.  
 Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).  
 The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to *Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.  
 The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?** No. Yes.

If more than 2 cases, attach a separate list.

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

List all cases. If more than 1, attach a separate list

Debtor ALEVO MANUFACTURING, INC. Relationship AFFILIATEDistrict MIDDLE DISTRICT OF NORTH CAROLINA When \_\_\_\_\_ Case number, if known \_\_\_\_\_

Debtor ALEVO USA, INC.  
Name \_\_\_\_\_ Case number (*if known*) \_\_\_\_\_

**11. Why is the case filed in this district?** Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No  
 Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention? (Check all that apply.)**

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
 What is the hazard? \_\_\_\_\_
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other **FACILITY REQUIRES UTILITIES TO DETECT AND HANDLE POTENTIALLY HAZARDOUS GASES AND MATERIALS.**

Where is the property? **2321 CONCORD PARKWAY S  
Concord, NC, 28027-0000**

Number, Street, City, State & ZIP Code

**Is the property insured?**

No  
 Yes. Insurance agency **LOCKTON COMPANY LLC**  
 Contact name **DOUGLAS HUTCHERSON**  
 Phone **(404) 460-0700 dhutcherson@lockton.com**

**Statistical and administrative information**

**13. Debtor's estimation of available funds** Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

<b>14. Estimated number of creditors</b>	<input type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
	<input checked="" type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
	<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
	<input type="checkbox"/> 200-999		

<b>15. Estimated Assets</b>	<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
	<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
	<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
	<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

<b>16. Estimated liabilities</b>	<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
	<input type="checkbox"/> \$50,001 - \$100,000	<input checked="" type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
	<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
	<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor ALEVO USA, INC.  
Name \_\_\_\_\_

Case number (*if known*) \_\_\_\_\_

### Request for Relief, Declaration, and Signatures

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on August 18, 2017  
MM / DD / YYYY

**X /s/ PETER HEINTZELMAN**

Signature of authorized representative of debtor

**PETER HEINTZELMAN**

Printed name

Title PRESIDENT

**18. Signature of attorney**

**X /s/ Terri L. Gardner**

Signature of attorney for debtor

Date August 18, 2017

MM / DD / YYYY

**Terri L. Gardner**

Printed name

**Nelson Mullins Riley & Scarborough LLP**

Firm name

**4140 Parklake Avenue, Suite 200  
Raleigh, NC 27612**

Number, Street, City, State & ZIP Code

Contact phone (919) 329-3800

Email address terri.gardner@nelsonmullins.com

**9809**

Bar number and State

**Fill in this information to identify the case:**Debtor name ALEVO USA, INC.United States Bankruptcy Court for the: MIDDLE DISTRICT OF NORTH CAROLINA

Case number (if known) \_\_\_\_\_

 Check if this is an amended filing**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on August 18, 2017X /s/ PETER HEINTZELMAN

Signature of individual signing on behalf of debtor

PETER HEINTZELMAN

Printed name

PRESIDENT

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name	ALEVO USA, INC.
United States Bankruptcy Court for the:	MIDDLE DISTRICT OF NORTH CAROLINA
Case number (if known):	

Check if this is an  
amended filing

## Official Form 204

## Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
AccruePartners, Inc. Department 720029 PO Box 1335 Charlotte, NC 28201	accounting@accruepartners.com	Professional Search Firm				\$18,000.00
American Express PO Box 360001 Fort Lauderdale, FL 33336		Credit Card				\$50,000.00
Arthur Gallagher First Insurance PO Box 7000 Carol Stream, IL 60197-7000	(704) 362-1997	Broker Fee				\$13,698.36
Bootsmead Leasing LLC 2820 Selwyn Avenue Suite 550 Charlotte, NC 28209	Welford Tabor (704) 973-9001	Lease of Real Property	Unliquidated			\$693,600.00
Carterbaldwin 200 Mansell Court E Roswell, GA 30076	(770) 552-1088	Professional Search Firm				\$34,519.73
Chadbourne & Parke LLP 1200 New Hampshire Avenue NW Washington, DC 20036	khansen@chadbourene.com	Legal services				\$20,436.20
Customized Energy Solutions 1528 Walnut Street 22nd Floor Philadelphia, PA 19102	sbarra@cel-ltd.com	Trade Debt				\$64,160.00

Debtor Name	ALEVO USA, INC.	Case number (if known)				
Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Deloitte Tax LLP 550 S. Tryon Street, Suite 2500 Charlotte, NC 28202	deloittepayouts@deloitte.com	Professional services				\$34,320.00
Grant Thornton LLP PO Box 532019 Atlanta, GA 30353	tom.coley@us.gt.com	Professional services				\$38,814.00
Kuehne and Nagel 4100 North Commerce Drive CHB 4455 Atlanta, GA 30344	vinish.prasad@kuhn-nagel.com	Trade Debt				\$9,368.92
L&T Technology Services Limited 2035 Lincoln Highway #3002 Edison, NJ 08817	ashutosh.kumar@lntechservices.com	Trade Debt				\$41,155.00
Latham & Watkins LLP 555 11th Street, NW Suite 1000 Washington, DC 20004-1304	(202) 637-2200	Professional services				\$33,047.50
Microsoft Corporation 1950 N Stemmons Freeway Suite 5010 LB #842467 Dallas, TX 75207	mscredit@microsoft.com	Trade Debt				\$14,703.60
Narrow Gate Energy PO Box 833 Burnet, TX 78611	info@narrowgateenergy.com	Consultant	Disputed			\$28,987.58
PierceGray 500 Davis Street, Suite 1005 Evanston, IL 60201	mhamlin@piercegray.com	Professional Services				\$65,387.54
SHI International Corporation 1301 South Mo-Pac Expressway Suite 100 Austin, TX 78746	Sydney Graeber sydney_graeber@shi.com (888) 235-3871	Trade Debt				\$9,030.19
Skyline Exhibits & Events 4198 Eagle Hill Drive Suite 105 High Point, NC 27265	info@skyline-events.com	Trade Debt				\$18,521.05

Debtor Name	<b>ALEVO USA, INC.</b>		Case number (if known)			
Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Solar Promotion GmbH Kiehnlestrasse 16 75172 Pforzheim, Germany	info@solarpromotion.com 49 (0) 723158598-28	Trade Debt				\$10,110.80
Ventured Media 3694 SE Fairway East Stuart, FL 34997	Amy Sexsmith amy53694@gmail.com (772) 214-8064	Consultant				\$8,934.48
ZOHO Corporation 4141 Hacienda Drive Pleasanton, CA 94588-8549	(925) 924-9600	Trade Debt				\$15,811.00

**United States Bankruptcy Court  
Middle District of North Carolina**

In re ALEVO USA, INC.

Debtor(s)

Case No.

Chapter 11

**VERIFICATION OF CREDITOR MATRIX**

I, the PRESIDENT of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: August 18, 2017

/s/ PETER HEINTZELMAN

**PETER HEINTZELMAN/PRESIDENT**

Signer>Title

8 X 8, Inc.  
2125 O'Nel Drive  
San Jose, CA 95131

AccruePartners, Inc.  
Department 720029  
PO Box 1335  
Charlotte, NC 28201

Accu-Tech Corporation  
A, 2801 Hutchison McDonald Road  
Charlotte, NC 28269

ADP Payroll  
3350 SW 148th Avenue, Suite 300  
Hollywood, FL 33027

ADP Payroll Fees  
3350 SW 148th Avenue, Suite 300  
Hollywood, FL 33027

Afton Ridge Apartments  
410 Starmount Park Boulevard  
Concord, NC 28027

Alejandro J. Rios  
661 NW 172 Terrace  
Pembroke Pines, FL 33029

Alevo Group S.A.  
c/o Markus Adler  
Chief General Counsel  
Rue des Finettes 110  
1920 Martigny | Switzerland

American Express  
PO Box 360001  
Fort Lauderdale, FL 33336

Arthur Gallagher First Insurance  
PO Box 7000  
Carol Stream, IL 60197-7000

AvMed  
PO Box 860363  
Orlando, FL 32886

Axicom  
67 Barnes High Street  
SW13 9LE London

Blue Cross Blue Shield North Carolina  
PO Box 580017  
Charlotte, NC 28258-0017

Bootsmead Leasing LLC  
2820 Selwyn Avenue  
Suite 550  
Charlotte, NC 28209

Buzzsumocom  
44-46 Old Steine  
Brighton, BN1 1NH

Cabarrus County Tax Collector  
65 Church Street S  
Concord, NC 28025

CareerBuilder, LLC  
13047 Collection Center Drive  
Chicago, IL 60693

Carolinias HealthCare System  
PO Box 601428  
Charlotte, NC 28260

Carterbaldwin  
200 Mansell Court E  
Roswell, GA 30076

Chadbourne & Parke LLP  
1200 New Hampshire Avenue NW  
Washington, DC 20036

Cintas Corporation  
PO Box 630803  
Cincinnati, OH 45263

Citrix (GoToMeeting)  
File 50264  
Los Angeles, CA 90074

Cloudflare, Inc.  
101 Townsend Street  
San Francisco, CA 94107

Comcast Business  
1701 JFK Boulevard  
Philadelphia, PA 19103

Communication Supply Corporation  
3462 Solution Center  
Chicago, IL 60677

Cort  
PO Box 17401  
Baltimore, MD 21297-1401

Customized Energy Solutions  
1528 Walnut Street  
22nd Floor  
Philadelphia, PA 19102

Davidson Holland Whitesell & Co. PLLC  
209 13th Avenue NW, Suite 200  
Hickory, NC 28601

Deloitte Tax LLP  
550 S. Tryon Street, Suite 2500  
Charlotte, NC 28202

Dickinson Wright PLLC  
500 Woodward Avenue, Suite 4000  
Detroit, MI 48226

Dingman IP Law PC  
114 Turnpike Road, #108  
Westborough, MA 01581

Dropbox Inc.  
185 Berry Street, suite 400  
San Francisco, CA 94107

Duke Energy  
PO Box 70516  
Charlotte, NC 28272-0516

eFax Services  
6922 Hollywood Boulevard, Suite 500  
Los Angeles, CA 90028

EMA Design Automation  
PO Box 23325  
Rochester, NY 14692

Epstein Becker Green  
PO Box 30036  
New York, NY 10087

Facebook  
1601 S. California Avenue  
Palo Alto, CA 94304

Federal Express  
PO Box 371461  
Pittsburgh, PA 15250

GGP-Mizner Park, LLC-Office Series  
PO Box 86  
Minneapolis, MN 55486-2564

GoDaddy.com  
14455 N Hayden Road Suite 219  
Scottsdale, AZ 85260

Grant Thornton LLP  
PO Box 532019  
Atlanta, GA 30353

Greenview Data  
8178 Jackson Road  
Ann Arbor, MI 48103

H4 Hotels  
Konrad-Zuse-Platz 14  
D-81829 Munchen

Hagerstown Lift Department  
425 East Baltimore Street  
Hagerstown, MD 21740

HealthEquity  
15 West Scenic Pointe Drive, Suite #400  
Draper, UT 84020

Highland Mill Loft  
2901 N Davidson Street  
Charlotte, NC 28205

Hunter Starter  
Firmapi SARL 5 Rue D'Alsace  
69100 Villeurbanne, France

InfoGroup Sales  
PO Box 957742  
Saint Louis, MO 63195

Internal Revenue Service  
PO Box 7346  
Philadelphia, PA 19101-7346

Internal Revenue Service  
Office of Chief Counsel  
Alamance Building, Mail Stop 24  
4905 Koger Boulevard  
Greensboro, NC 27407-2734

Intuit  
2700 Coast Avenue  
Mountain View, CA 94043

JS Brands  
7050 W Palmetto Park Road  
Suite 15-421  
Boca Raton, FL 33433

Kuehne and Nagel  
4100 North Commerce Drive  
CHB 4455  
Atlanta, GA 30344

L&T Technology Services Limited  
2035 Lincoln Highway #3002  
Edison, NJ 08817

Latham & Watkins LLP  
555 11th Street, NW  
Suite 1000  
Washington, DC 20004-1304

Leader Group  
Suite 209 Building A4 925 Yecheng Road  
Jiading District  
Shanghai China

Legacy Concord Land, LLC  
5020 Avent Drive NW  
Concord, NC 28027

Let It Shine Cleaning Services  
3906 Caldwell Ridge Parkway  
Charlotte, NC 28213

Liacouras & Smith LLP  
1515 Market Street, Suite 808  
Philadelphia, PA 19102

Linkedin  
62228 Collections Center Drive  
Chicago, IL 60693

Liquid Web Cloud  
2703 Ena Drive  
Lansing, MI 48917

Lockton Company LLC  
Attn: Douglas Hutcherson  
3280 Peachtree Road NE, Suite 250  
Atlanta, GA 30305

MailChimp  
c/o The Rocket Science Group, LLC  
675 Ponce de Leon Avenue NE, Suite 5000  
Atlanta, GA 30308

Messe Munchen GmbH  
81823 Munchen  
Messegelande

Microsoft Corporation  
1950 N Stemmons Freeway  
Suite 5010 LB #842467  
Dallas, TX 75207

MSS Solutions, LLC  
PO Box 538178  
Atlanta, GA 30353-8178

Narrow Gate Energy  
PO Box 833  
Burnet, TX 78611

North Carolina Department of Revenue  
Office Services Division  
Bankruptcy Unit  
PO Box 1168  
Raleigh, NC 27602-1168

Norton Rose Fulbright US LLP  
1200 New Hampshire Avenue NW  
Washington, DC 20036

Piedmont Natural Gas Co, Inc.  
PO Box 660920  
Dallas, TX 75266-0920

PierceGray  
500 Davis Street, Suite 1005  
Evanston, IL 60201

Power Drives Inc.  
8031 Pence Road  
PO Box 25427  
Charlotte, NC 28229

Principal Life  
PO Box 9382  
Des Moines, IA 50306

Print2CAD  
601 Cleveland Street, Suite 310  
Clearwater, FL 33755

Renee B. Colson  
10301 Bearwallow Court  
Charlotte, NC 28213

Rocus Group, LLC  
PO Box 2593  
Davidson, NC 28036

SHI International Corporation  
1301 South Mo-Pac Expressway  
Suite 100  
Austin, TX 78746

Skyline Exhibits & Events  
4198 Eagle Hill Drive  
Suite 105  
High Point, NC 27265

Solar Promotion GmbH  
Kiehnlestrasse 16 75172  
Pforzheim, Germany

Spectrum  
PO Box 70872  
Charlotte, NC 28272-0872

Spyfu  
13835 N Northsight Boulevard, #100  
Scottsdale, AZ 85260

Tasc  
PO Box 88278  
Milwaukee, WI 53288

TEKsystems, Inc.  
PO Box 198568  
Atlanta, GA 30384

The Employers Association  
3020 W Arrowood Road  
Charlotte, NC 28273

The Speedway Club  
PO Box 600  
Concord, NC 28026

Time Warner Cable  
PO Box 70872  
Charlotte, NC 28272

Time Warner Cable (Highland Mills)  
PO Box 70872  
Charlotte, NC 28272

Time Warner Cable (VIP)  
PO Box 70872  
Charlotte, NC 28272

Traction Sales and Marketing Inc.  
2700 Production Way 5th Floor  
Burnaby V5A 0C2

Twitter  
1355 Market Street, Suite 900  
San Francisco, CA 94103

U.S. Securities & Exchange Commission  
Office of Reorganization  
950 East Paces Ferry Road, Suite 900  
Atlanta, GA 30326-1382

USAble Life  
PO Box 204678  
Dallas, TX 75320

Ventured Media  
3694 SE Fairway East  
Stuart, FL 34997

Verizon  
PO Box 660108  
Dallas, TX 75266-0108

Walker Marketing Inc.  
805 Trade Street NW, Suite 101  
Concord, NC 28027

Wistia, Inc.  
17 Tudor Street  
Cambridge, MA 02139

WP Stagecoach.com  
7511 Greenwood Avenue N, #523  
Seattle, WA 98103

Wufoo  
101 Lytton Avenue  
Palo Alto, CA 94301

Yes Energy Management  
PO Box 82571  
Goleta, CA 93118-2571

Zoho  
PO Box 742760  
Los Angeles, CA 90074

ZOHO Corporation  
4141 Hacienda Drive  
Pleasanton, CA 94588-8549

**United States Bankruptcy Court  
Middle District of North Carolina**

In re **ALEVO USA, INC.**

Debtor(s)

Case No.  
Chapter

**11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for ALEVO USA, INC. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

**Alevo International SA**

None [*Check if applicable*]

**August 18, 2017**

Date

**/s/ Terri L. Gardner**

**Terri L. Gardner 9809**

Signature of Attorney or Litigant  
Counsel for ALEVO USA, INC.

**Nelson Mullins Riley & Scarborough LLP**  
**4140 Parklake Avenue, Suite 200**  
**Raleigh, NC 27612**  
**(919) 329-3800 Fax:(919) 329-3799**  
**terri.gardner@nelsonmullins.com**